

The design engineer shall check off the boxes from the list of company's standardized field observation checklists below that he will need to upload on to his tablet computer prior to heading out to the construction site to complete his final HVAC inspection and punchlist. These checklists will be touchscreen type. When the engineer returns to the office or he sends the completed checklists via the

internet to the office, the completed checklists shall be automatically downloaded to the company's computer server and placed in the job folder's "Project Closeout" section of the folder. The completed checklists, along with associated digital photographs taken at the time of the field visit, will automatically be electronically sent to the following individuals and departments.

## TEAM CORRESPONDENCE DIRECTORY CHECKLIST

(Check the appropriate boxes)

☑ Project Engineer ☑ Owner Representative ☐ IPD Manager
☐ Construction Manager ☑ General Contractor ☐ Design-Build
Contractor ☑ Facility Manager ☐ HVAC Subcontractor
ATC Subcontractor State Energy Department ASHRAE
$\square$ Piping Subcontractor $\square$ Sheet Metal Subcontractor $\square$ 3rd-Party
CxTAB Consultant □ 3rd-Party TAB Consultant □ Equipment
Manufacturers ☐ Building Inspector
☐ Others: (insert list)

## HVAC CONTRACT SPECIFICATION CHECKLIST

☑ Division 1 Project Closeout ☐ Data Center Process Equipment
$\square$ Owner Furnished Equipment $\square$ Structural $\square$ Electrical
$\square$ Plumbing $\square$ Fire Protection $ olimits HVAC \square Infection Control$
☑ ATC ☑ Boilers ☑ Pumps ☐ Chillers ☑ Fans ☐ Air Handlers
$\square$ Terminal Units $\checkmark$ Piping System $\checkmark$ Sheet Metal System $\checkmark$ TAB
☑ Commissioning ☐ Others:

## **HVAC CONTRACT DRAWING INSTALLATION CHECKLIST**

$\square$ Process Equipment $\square$ Owner Furnished Equipment $\square$ Structura
$\square$ Electrical $\square$ Plumbing $\square$ Fire Protection $ olimits$ HVAC $\square$ Infection
Control ☑ ATC ☑ Boilers ☑ Pumps ☐ Chillers ☑ Fans ☐ Air
Handlers ☐ Terminal Units ☑ Piping System ☑ Sheet Metal System
☐ Equipment Room ☐ Tel-Data ☐ Others:

## **HVAC STARTUP CHECKLIST**

$\square$ Process Equipment $\square$ Owner Furnished Equipment $\square$ Structura
$\square$ Electrical $\square$ Plumbing $\square$ Fire Protection $\checkmark$ HVAC $\square$ Infection
Control ☑ ATC ☑ Boilers ☑ Pumps ☐ Chillers ☑ Fans ☐ Air
Handlers $\square$ Terminal Units $ olimits$ Piping System $ olimits$ Sheet Metal System
☐ Equipment Room ☐ Tel-Data ☐ Others:

COMMISSIONING FPT - Functional Performance Test
$\square$ Process Equipment $\square$ Owner Furnished Equipment $\square$ Structura
$\square$ Electrical $\square$ Plumbing $\square$ Fire Protection $ olimits$ HVAC System
$\square$ Infection Control $\checkmark$ ATC $\checkmark$ Boilers $\checkmark$ Pumps $\square$ Chillers $\checkmark$ Fans
☐ Air Handlers ☐ Terminal Units ☑ Piping System ☑ Sheet Metal
System ☐ Equipment Room ☐ Tel-Data
☐ Others: